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30 November 2016

Constellation Healthcare Technologies, Inc.
("Constellation", "CHT" or "the Group")

Appointment of 'Go-Shop' Financial Advisors

Further to the proposed merger announcement on November 25, 2016, Constellation Healthcare Technologies, Inc. would like to advise that the Special Committee of the Board of Directors has appointed Cassel Salpeter & Co. LLC to act as their financial advisor in relation to the 30-day "go-shop" period which expires on December 25, 2016. During the "go-shop" period the Special Committee of the Board of Directors — with the assistance of Cassel Salpeter & Co. LLC and legal advisors — may actively solicit, receive, evaluate and enter into negotiations with parties that offer alternative proposals. There can be no assurance that this process will result in a superior offer.

About Cassel Salpeter & Co.

Cassel Salpeter & Co., LLC is an independent investment banking firm that provides advice to middle market and emerging growth companies in the U.S. and worldwide. Together, the firm's professionals have more than 50 years of experience providing private and public companies with a broad spectrum of investment banking and financial advisory services, including: mergers and acquisitions; equity and debt capital raises; fairness and solvency opinions; valuations; and restructurings, such as 363 sales and plans of reorganization. The firm's headquarters are in Miami and they are a member of FINRA and SIPC. More information is available at www.CasselSalpeter.com

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